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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 682)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the "**EGM**") of Chaoda Modern Agriculture (Holdings) Limited (the "**Company**") will be held at 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong on Friday, 11 December 2026 at 11:00 a.m. (or immediately after the conclusion of the annual general meeting of the Company to be held at 10:30 a.m. on the same day or any adjournment thereof), to consider and, if thought fit, to pass with or without amendments, the following resolutions as ordinary resolutions of the Company. Unless otherwise defined, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 19 November 2026:

ORDINARY RESOLUTIONS

1. "**THAT**:

   (a) the sale and purchase agreement dated 14 September 2026 (the "**Sale and Purchase Agreement I**") (a copy of which is produced to the EGM marked "A" and signed by the chairman of the EGM for identification purpose) entered into between Chaoda Vegetable & Fruits Limited (the "**Purchaser**"), a wholly-owned subsidiary of the Company, as purchaser, and Mr. Ng Fai Hung, as vendor, in relation to the acquisition by the Purchaser of 475,000 shares in Chaoda Vegetable & Fruits (Wholesale & Logistics) Limited (the "**Target Company**"), representing 19% of its issued shares, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

   (b) any one or more directors of the Company be and are hereby authorised to do all such acts, deeds and things and to sign, execute and deliver all such documents (including under the seal of the Company) as they may, in their absolute discretion, consider necessary, desirable or expedient to give effect, determine, revise, supplement or complete any matters relating to or in connection with the Sale and Purchase Agreement I and the transactions contemplated thereunder."

2. "**THAT**:

(a) the sale and purchase agreement dated 14 September 2026 (the "**Sale and Purchase Agreement II**") (a copy of which is produced to the EGM marked "B" and signed by the chairman of the EGM for identification purpose) entered into between the Purchaser and Mr. Huang Shao Chuang, as vendor, in relation to the acquisition by the Purchaser of 200,000 shares in the Target Company, representing 8% of its issued shares, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

(b) any one or more directors of the Company be and are hereby authorised to do all such acts, deeds and things and to sign, execute and deliver all such documents (including under the seal of the Company) as they may, in their absolute discretion, consider necessary, desirable or expedient to give effect, determine, revise, supplement or complete any matters relating to or in connection with the Sale and Purchase Agreement II and the transactions contemplated thereunder."

3. "**THAT:**

(a) the sale and purchase agreement dated 14 September 2026 (the "**Sale and Purchase Agreement III**") (a copy of which is produced to the EGM marked "C" and signed by the chairman of the EGM for identification purpose) entered into between the Purchaser and Mr. Lo Poon Lap, as vendor, in relation to the acquisition by the Purchaser of 175,000 shares in the Target Company, representing 7% of its issued shares, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

(b) any one or more directors of the Company be and are hereby authorised to do all such acts, deeds and things and to sign, execute and deliver all such documents (including under the seal of the Company) as they may, in their absolute discretion, consider necessary, desirable or expedient to give effect, determine, revise, supplement or complete any matters relating to or in connection with the Sale and Purchase Agreement III and the transactions contemplated thereunder."

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

19 November 2026

Notes:

(1) Any member of the Company entitled to attend and vote at the EGM is entitled to appoint one or more proxy(ies) to attend and, subject to the provisions of the articles of association of the Company, vote in his stead. A proxy needs not be a member of the Company.

(2) To be valid, a form of proxy for the EGM, together with the power of attorney or other authority (if any) under which it is signed (or a notarially certified copy thereof) must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 48 hours (excluding any part of a day that is a public holiday in Hong Kong) before the time appointed for holding the EGM (that is, by Wednesday, 9 December 2026 at 11:00 a.m.) or any adjournment thereof. Delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the EGM and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

(3) Where there are joint registered holders of any Share, any one of such persons may vote at the EGM, either personally or by proxy, in respect of such Share as if he were solely entitled thereto, but if more than one of such joint registered holders are present at the EGM personally or by proxy, then one of the registered holders so present whose name stands first in the register of members of the Company in respect of such Share, or his proxy, shall alone be entitled to vote and will be accepted to the exclusion of other joint registered holders in respect thereof.

(4) To ascertain the eligibility of the members of the Company to attend and vote at the EGM, the register of members of the Company will be closed from Tuesday, 8 December 2026 to Friday, 11 December 2026 (both days inclusive), during which period no transfer of Shares will be registered. All properly completed transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. (Hong Kong time) on Monday, 7 December 2026.

(5) At the EGM, the Chairman of the EGM will exercise his power under Article 80 of the articles of association of the Company to put any resolution to be proposed at the meeting to a vote by way of poll as required under the Listing Rules. The poll results will be published on the websites of the Company and the Stock Exchange in accordance with the Listing Rules.

As at the date hereof, the board of directors of the Company comprises:

Executive directors	:	*Mr. Kwok Ho and Mr. Kuang Qiao*
Non-executive director	:	*Mr. Ip Chi Ming*
Independent non-executive directors	:	*Mr. Fung Chi Kin, Mr. Tam Ching Ho and Ms. Li Ying*