

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

PROFIT WARNING

This announcement is made by Chaoda Modern Agriculture (Holdings) Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform its shareholders (the “Shareholders”) and potential investors that, based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the period ended 31 December 2025 (the “Reporting Period”), the Group expects that it would record a loss attributable to the owners of the Company of approximately RMB10 million, as compared with the loss attributable to the owners of the Company of approximately RMB7 million for the six months ended 31 December 2024.

Based on the information available to the Company immediately preceding the publication of this announcement, the Board believes that the expected increase in loss is mainly attributable to the increase of approximately RMB3 million impairment losses recognised on trade receivables, as compared with that of the same period ended last year.

The information contained in this announcement should only be treated as a preliminary assessment made by the Board based on the information currently available to the Group and subject to the final completion of the review by auditors of the Company. The unaudited interim results announcement of the Group for the period ended 31 December 2025 is expected to be announced on 27 February 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

**By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman**

Hong Kong, 24 February 2026

As of the date hereof, the board of directors of the Company comprises:

Executive directors : Mr. Kwok Ho and Mr. Kuang Qiao

Non-executive director : Mr. Ip Chi Ming

Independent non-executive directors : Mr. Fung Chi Kin, Mr. Tam Ching Ho and Ms. Li Ying