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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

**COMPLETION OF ISSUANCE OF NEW SHARES
UNDER GENERAL MANDATE**



References are made to the announcement of Chaoda Modern Agriculture (Holdings) Limited (the “**Company**”) in relation to placing of new shares under general mandate dated 1 December 2025, 4 December 2025 and 15 December 2025 (the “**Announcements**”). Unless otherwise specified, capitalized terms herein have the same meanings as those defined in the Announcements.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all the conditions as set out in the Placing Agreement have been fulfilled on 17 December 2025 and the completion of the Placing has taken place on 19 December 2025 in accordance with the terms and conditions of the Placing Agreement.

Pursuant to the Placing Agreement, 32,950,000 Placing Shares in aggregate, representing approximately 16.67% of the issued share capital (as enlarged by the allotment and issue of the Placing Shares) of the Company as at the date of this announcement, have been allotted and issued by the Company to not less than six Placees who and whose ultimate beneficial owners are third parties independent of the Company and its connected persons at the Placing Price of HK\$0.225 per Placing Share under the General Mandate.

The net proceeds from the Placing (after deducting the placing commission and other related expenses) amounted to approximately HK\$7.19 million. The Company intends to apply the net proceeds in the same manner as previously disclosed in the Announcements.

EFFECTS ON SHAREHOLDING STRUCTURE

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structures of the Company immediately before and after the completion of the Placing are as follows:

Shareholders	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Kailey Investment Ltd. (Note 1)	32,153,232	19.51	32,153,232	16.26
Kwok Ho	101,400	0.06	101,400	0.05
The Placees	-	-	32,950,000	16.67
Other public Shareholders	132,524,492	80.43	132,524,492	67.02
Total	164,779,124	100	197,729,124	100

Note:

- 1) Kailey Investment Ltd., a company incorporated in the British Virgin Islands which is wholly owned by Mr. Kwok Ho, the Chairman and Director of the Company.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 19 December 2025

As of the date hereof, the board of directors of the Company comprises:

Executive directors : *Mr. Kwok Ho and Mr. Kuang Qiao*

Non-executive director : *Mr. Ip Chi Ming*

Independent non-executive directors : *Mr. Fung Chi Kin, Mr. Tam Ching Ho and Ms. Li Ying*