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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

PROFIT WARNING

This announcement is made by Chaoda Modern Agriculture (Holdings) Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform its shareholders (the “Shareholders”) and potential investors that, based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the year ended 30 June 2022 (the “Reporting Period”), the Group is expected to record a net loss of about RMB16 million for the Reporting Period as compared to a net loss of about RMB26 million for the corresponding period in 2021.

Based on the information available to the Company immediately preceding the publication of this announcement, the Board believes that the expected decrease in loss is mainly attributable to the decrease in general and administrative expenses.

The information contained in this announcement should only be treated as a preliminary assessment made by the Board based on the information currently available to the Group and subject to the final completion of the audit by auditors of the Company. The audited annual results announcement of the Group for the financial year ended 30 June 2022 is expected to be announced on 23 September 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

**By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman**

Hong Kong, 22 September 2022

As of the date hereof, the board of directors of the Company comprises:

Executive directors : Mr. Kwok Ho and Mr. Kuang Qiao

Non-executive director : Mr. Ip Chi Ming

Independent non-executive directors : Mr. Fung Chi Kin, Mr. Tam Ching Ho and Professor Lin Shun Quan